



**IDBI BANK LIMITED**

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400005  
Tel (022) 6655 2258/3018, Fax (022) 2218 8137, Grams: INDBANKIND, Website:www.idbi.com

**Summary Term Sheet**

**Issue of 4,800 Unsecured Redeemable Non-Convertible Subordinated (lower) Tier II Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.480 crore on Private Placement basis with a Green-Shoe Option to retain additional subscription upto Rs.270 crore**

Name of the Issue	IDBI Omni Bonds 2011-12 Tier II Series I
Minimum subscription	5 bonds and in multiples of 1 bond thereafter
Instrument	Regular Return Bond
Tenor	10 years from the deemed date of allotment
Coupon Rate	<b>9.38% p.a.</b>
Coupon Payment date(s)	August 04 every year
Date of redemption	August 04, 2021. As per extant guidelines of Reserve Bank of India, consent of RBI will be taken for redemption on due date
Call/ Put option	None
Interest on application money	At coupon rate on retained subscription from the date of credit to IDBI Bank's account till the day prior to the date of allotment
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE)
Rating	<b>CRISIL 'AA+/Stable', ICRA 'LAA+' (rating outlook Stable)</b>
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.
Settlement	RTGS/ High Value Cheques RTGS Details: <b>R 41 (Customer RTGS)</b> , A/C No.: <b>79637050010001</b> <b>R 42 (Interbank RTGS)</b> <b>IFSC Code: IBKL0000796</b> Branch Name: Domestic Resources Department, Mumbai

**Issue Schedule**

Issue opens on	July 21, 2011
Issue closes on	July 29, 2011
Pay-in Dates	Between July 21 and 29, 2011
Deemed Date of Allotment	August 04, 2011

Note: IDBI Bank Limited reserves the right to change the Issue Programme including closure any time during the issue period. The Bank may also accept or reject any application in part or in full, at its sole discretion and without assigning any reason or prior notice. For full details on the instrument and terms thereof, investors may please refer to the RBI Master Circular on Capital Adequacy of Banks and Section II of the Disclosure Document for the issue being hosted on [www.nse-india.com](http://www.nse-india.com) and [www.bseindia.com](http://www.bseindia.com).

## **LEAD ARRANGERS TO THE ISSUE**



### **A. K. Capital Services Ltd.**

30-39, 3rd Floor  
Free Press House  
215, Nariman Point  
Mumbai - 400 021  
Tel: +91-22-66349300  
Fax: +91-22-66360977



### **Almondz Global Securities Ltd.**

33, 6th Floor, Vaswani Mansion  
Dinshaw Vachha Road, Opp. K.C.  
College, Churchgate,  
Mumbai - 400020  
Tel No. +91 22 22870580/82-84  
Fax: +91 22 22870581



### **AXIS BANK LTD.**

Axis House, 8<sup>th</sup> Floor, North Wing  
Bombay Dyeing Mill Compound  
Pandurang Budhkar Marg, Worli  
Mumbai - 400 025  
Tel: +91-22-42026692/ 66043292  
Fax: +91-22-24253800



### **Barclays Bank PLC**

Ceejay House, 8th Level,  
Plot F, Shivsagar Estate,  
Dr Annie Besant Road, Worli,  
Mumbai - 400 018  
Tel. : 91-22-6719 6000  
Fax : 91-22-6719 6184



### **Darashaw & Co. Pvt. Ltd.**

Regent Chambers, 12th Floor,  
208, Nariman Point,  
Mumbai - 400 021  
Tel: +91-22-66306612  
Fax: +91-22-22040031



### **ICICI Bank Ltd.**

ICICI Bank Tower  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai - 400 051  
Tel: +91-22-26531027  
Fax: +91-22-26531063



### **IDBI Capital Market Services Ltd.**

5th Floor, Mafatlal Centre  
Nariman Point  
Mumbai - 400 021  
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Fax : 91-22-2285 0785



### **Kotak Mahindra Bank**

2nd floor, Bakhtawar  
229 Nariman Point  
Mumbai 400 021  
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Fax: +91 22 22885661



### **Trust Investment Advisors Pvt. Ltd.**

1101, Naman Centre, G Block,  
C-31 Bandra Kurla Complex,  
Mumbai - 400 051  
Tel: +91-22-40845000  
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